



Designation of Contingent Beneficiary / Successor Annuitant

Please scan and send the completed form to: support@wealthsimple.com Type of Account:

RRSP Spousal RRSP RRIF LIRA LIF

Annuitant's Name	Complete Account Number

In accordance with the Declaration of Trust of the Plan/Fund the undersigned revokes any beneficiary designation heretofore made in respect thereof and hereby designates the undermentioned as primary beneficiary designate of the proceeds payable under such Plan in the event of death of the undersigned. I assume responsibility for ensuring that this designation is valid under the laws of Canada and its Provinces and Territories as may be applicable. It is my sole responsibility to ensure that my designation is effective and changed when appropriate.

In the event of my death, I elect the individual named below as primary beneficiary designate, if he or she survives me. (For RIF or LIF Successor Annuitant Only: If "Relationship" is identified as "Spouse" below, I elect the payments continue to my spouse named below, if he or she survived me and is my spouse on the date of my death).

Name of Beneficiary	Relationship	Address of Beneficiary

The undersigned wishes to designate a contingent beneficiary(ies) to receive any proceeds under this Plan/Fund if the primary beneficiary named above, should die before you. In that event, a contingent beneficiary(ies) listed below will automatically be entitled to the benefit that would have been payable to the primary beneficiary named above.

Name of Beneficiary	Relationship	Address of Beneficiary	Percent

Total _____%

If the above primary beneficiary or contingent beneficiary(ies) are not living at the time of my death, I designate my estate as beneficiary under the Plan/Fund.

Caution Applicable to All Provinces Except Quebec: Your designation of beneficiary(ies) by means of a designation form of this document will not be revoked or changed automatically by any future marriage or divorce. Should you wish to change your beneficiary(ies) in the event of a future marriage or divorce, you will have to do so by means of a new designation.

Annuitant's Signature

Date