



Designation of Beneficiary / Successor Annuitant

Please scan and send the completed form to: support@wealthsimple.com

Type of Account:

RRSP
 Spousal RRSP
 RRIF
 LIRA
 LIF

Annuitant's Name	Complete Account Number

In accordance with the Declaration of Trust the undersigned revokes any beneficiary designation heretofore made in respect thereof and hereby designates the undermentioned as Beneficiary of the proceeds payable under such Plan/Fund in the event of death of the undersigned. I assume responsibility for ensuring that this designation is valid under the laws of Canada and its Provinces and Territories as may be applicable. It is my sole responsibility to ensure that my designation is effective and changed when appropriate.

I designate the beneficiary or beneficiaries named below to receive the proceeds of the Plan/Fund on my death, subject to the provisions of the Plan/Fund and of applicable law.

Name of Beneficiary	Relationship	Address of Beneficiary	Percent

Total _____%

OR (FOR RIF OR LIF SUCCESSOR ANNUITANT ONLY):

In the event of my death, I elect that payments continue to my spouse named below, if he or she survives me and is my spouse on the date of my death.

Name of Spouse	Address of Spouse

If the above Beneficiary, Beneficiaries or spouse (if applicable) are not living at the time of my death, I designate my estate as beneficiary under the Plan/Fund.

Caution Applicable to All Provinces Except Quebec: Your designation of successor holder or beneficiary by means of a designation form of this document will not be revoked or changed automatically by any future marriage or divorce. Should you wish to change your successor holder or beneficiary in the event of a future marriage or divorce, you will have to do so by means of a new designation.

Annuitant's Signature

Date