



Designation of Beneficiary for TFSA

Please scan and send the completed form to: support@wealthsimple.com

Annuitant's Name	Complete Account Number

In accordance with the Declaration of Trust for the Tax-Free Savings Account the undersigned revokes any beneficiary designation heretofore made in respect thereof and hereby designates the undermentioned as Beneficiary of the proceeds payable under such Account in the event of death of the undersigned. I assume responsibility for ensuring that this designation is valid under the laws of Canada and its Provinces and Territories as may be applicable. It is my sole responsibility to ensure that my designation is effective and changed when appropriate.

In the event of my death, I elect my spouse named below as the Designated Successor Holder, if he or she survives me and is my spouse on the date of my death.

Name of Designated Successor Holder	Relationship	Address of Designated Successor Holder	Social Insurance Number

OR

I designate the beneficiary or beneficiaries named below to receive the proceeds of the Account on my death, subject to the provisions of the Account and of applicable law.

Name of Beneficiary	Relationship	Address of Beneficiary	Percent

Total _____%

If the above Designated Successor Holder or Beneficiaries are not living at the time of my death, I designate my estate as beneficiary under the TFSA.

Caution Applicable to All Provinces Except Quebec: Your designation of successor holder or beneficiary by means of a designation form of this document will not be revoked or changed automatically by any future marriage or divorce. Should you wish to change your successor holder or beneficiary in the event of a future marriage or divorce, you will have to do so by means of a new designation.

Annuitant's Signature

Date